GAIN INSIGHTS INTO DIGITAL MEDIA CONSUMPTION

Toluna surveyed 500 US consumers on May 2, 2019 (the study completed field within 3 hours) to understand content consumption and how consumers prefer to digest news, TV, and movies. The survey also analyzed the media consumption, streaming behavior and relationship to advertisements as they relate to digital content, including short-form video clips, television programs and full-length films.

How many digital video platform subscriptions do you pay for?

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<table>
<thead>
<tr>
<th></th>
<th>1-2</th>
<th>3-4</th>
<th>5-6</th>
<th>6+</th>
<th>don’t pay</th>
</tr>
</thead>
<tbody>
<tr>
<td>%</td>
<td>49%</td>
<td>20%</td>
<td>4%</td>
<td>1%</td>
<td>26%</td>
</tr>
</tbody>
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What about advertising?

- 50% always skip ads, when given the option
- 14% are not bothered by advertisements
- 7% enjoy them

What digital video platforms do you subscribe to?

- Netflix: 64%
- Amazon: 39%
- YouTube: 38%
- Spotify: 27%

32% have more media subscriptions than last year

32% use a friend or family member’s login to access streaming platforms